Board: Roles CFO: Super:

Set vision/mission Define "what" and "why"

Establish values

Maintain accountability

Administration:

Implement "how"

Execute vision/mission Reflect values

Create and enforce policy

Key Personnel

Curr Dir:

Comms Dir: Attny:

Board Chair: Others: **Board Sec:**

Board Meeting Prep

Read Board Packet

Send questions to board chair/superintendent 48 hours advance

Research unfamiliar agenda items

- Ask for support ahead of time, if needed

Review district's mission and vision

Pack any notes/questions you have prepared

Bring a notepad, pen, Robert's Rules, other reference material

MANTRAS Keep your focus on student success

Seek first to understand, not show how smart you are.

No surprises: we're all on the same team

Leadership is doing the right thing, especially when it's hard. When you don't understand something, pause and ask

New Board Member



Survival Kit

Key Definitions

Specialized plan for students receiving Special Education services IEP: Individualized Education Program

general education **504:** Accommodations for students with disabilities to access

IDEA: Individuals with Disabilities Education Act

Grant from Dept of Ed to assist w/ SPED funding

Title I: Federal dollars for schools with high low-income populations

DAC/SAC: District/School Accountability Committee

MTSS: Multi-Tiered System of Supports

TOSA/TOA: Teacher on (Special) Assignment

PLC: Professional Learning Communities

NAEP: National Assessment of Educational Progress

various subjects across the country - district, state, and national results Congressionally mandated assessment of how students perform in

Achievement: Student performance against grade-level standards

Growth: Improvement by a student in a single yea

Values-Based Governance

personal, organizational, and stakeholder principles, aiming for ethical and effective management. where decisions and actions are guided by core values, aligning Definition: an approach to leading and stewarding an organization

Write your district's information below:

Mission:

Vision:

Values

Core Tenets:

Strategic Alignment — Policy Development — Cultural Adaptation

Reminders

Good process builds trust; poor process destroys it.

It is better to be procedurally correct than look smart.

When tensions rise, return to known procedure.

"Does this help us serve students better?"

719.445.9202 | chalkforge.com aaron@chalkforge.com SchoolBoardBootCamp.com (coming soon)



Important Rules

Quorums: Minimum number of members needed to conduct business

Seconds: Must be given for a motion to be considered. If there is no second, the motion dies

Speaking Order: Must be allowed by the chair to speak

No Personal Attacks: Address issues rather than people. Use titles instead of names

Germaneness: All comments must be related to the motion on the table

Unanimous Consent: For routine issues the chair may approve a motion by "without objection" and pausing for members to object

Cheat Sheet

"I move to insert [words to insert] before/after [phrase in motion] and strike [words to remove].", and await someone to "Second."

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Making an Amendment: Must be either insert and

"Second."

Making a Motion: "I move that to meone to to ameone to to ameone to to ameone to to a most series of the total to the total total to the total total to the total total total to the total total

Making Motions

Adjournment: Ends the meeting

Gecess: Lemborary break

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Lay on the Table: Temporarily set item aside to allow for more urgent

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Robert's Rules Cheat Sheet

Robert's Rules

Postpone item (without date) - Quite and item of the Post in a post of the pos

Postpone until a specified, future meeting

Postpone indefinitely - removes from consideration until brought back up as new business

Postponing a Motion: to move an item to a later agenda

Division of the Question: Request to separate individual parts from a multi-part motion

Call for Orders of the Day: Done to enforce sticking to the agenda

Point of Information: Inquiry into facts impacting current business

Point of Order: Calling attention to a violation of decorum or rules

Important Motions